

2008-2009 ACADEMIC YEAR

Tax calendar Year 2007

Worksheet A

Student/Spouse		Parent(s)
\$	Earned income credit from IRS Form 1040 – line 66a; 1040A – line 40a; 1040 EZ – line 8a	\$
\$	Additional child tax credit from IRS Form 1040 – line 68 or 1040A – line 41.	\$
\$	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing.	\$
\$	Social Security benefits received for all household members, that were not taxed (such as SSI)	\$
\$	Student/Spouse Total	Parent(s) Total
		\$

Worksheet B

Student/Spouse		Parent(s)
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including amounts reported on the W-2 Form in Boxes 12a-12d, codes D, E, F, G, H, and S	\$
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040 – total of lines 28 + 32, or 1040A – line 17.	\$
\$	Child support received for all children. Don't include foster care or adoption payments.	\$
\$	Tax exempt interest income from IRS Form 1040 – line 8b or 1040A – line 8b.	\$
\$	Foreign income exclusion from IRS Form 2555 – line 45 or 2555EZ – line 18.	\$
\$	Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$
\$	Untaxed portions of pensions from IRS Form 1040 lines (16a minus 16b) or 1040A lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$
\$	Credit for federal tax on special fuels from IRS Form 4136 - line 18 - non-farmers only .	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	\$
\$	Veterans' non-educational benefits, such as Disability, Death Pension or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowance.	\$
\$	Any other untaxed income or benefits not reported elsewhere on Worksheet A and B, such as worker's compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax filers only: report combat pay not included in AGI (FAFSA questions 35 and 79). Don't include student aid, Workforce Investment Act educational benefits, or benefits from flexible spending arrangements, e.g. cafeteria plans.	\$
\$	Cash received , or any money paid on your behalf, not reported elsewhere on this form.	\$
\$	Student/Spouse Total	Parent(s) Total
		\$

Worksheet C

Student/Spouse		Parent(s)
\$	Education credits (Hope and Lifetime Learning Tax Credits) from IRS Form 1040– line 49 or 1040A line 31.	\$
\$	Child support paid because of divorce or separation. Do not include support for children in your (or your parents') household, as reported in FAFSA question 90 (or FAFSA question 66 for your parents).	\$
\$	Taxable earnings from Federal Work-Study or other need-based work programs.	\$
\$	Student grant, scholarship, fellowship, and assistantship aid, including AmeriCorps awards, that was reported to the IRS in your (or your parents') adjusted gross income.	\$
\$	Student/Spouse Total	Parents(s) Total
		\$

Sign this worksheet.

By signing this worksheet, I (we) certify that all information reported to qualify for Federal student aid is complete and correct.

Warning: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail or both.

Student Signature

Date

Parent Signature

Date

Student Social Security Number: _____ - _____ - _____